SECTION I: CONTRACTING AUTHORITY

I.1) NAME, ADDRESSES AND CONTACT POINT(S)

Official name: Transport for London (Commercial Services)  
Postal address: Windsor House 42- 50 Victoria St.  
Town: London  
Country: United Kingdom  
Contact point(s): https://eprocurement.tfl.gov.uk/epps/home.do  
For the attention of: Shaheen Lodhi  
Email: shaheenlodhi@tfl.gov.uk  
Telephone:  
Fax:  

Internet address(es) (if applicable)  
General address of the contracting authority (URL): www.tfl.gov.uk  
Address of the buyer profile (URL): https://eprocurement.tfl.gov.uk/epps/home.do  
Electronic access to information (URL): https://eprocurement.tfl.gov.uk/epps/home.do  
Electronic submission of tenders and requests to participate (URL): https://eprocurement.tfl.gov.uk/epps/home.do

Further information can be obtained at:  
- As in above-mentioned contact point(s)  
- Other: please complete Annex A.I

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained at:  
- As in above-mentioned contact point(s)  
- Other: please complete Annex A.II

Tenders or requests to participate must be sent to:  
- As in above-mentioned contact point(s)  
- Other: please complete Annex A.III

I.2) TYPE OF THE CONTRACTING AUTHORITY AND MAIN ACTIVITY OR ACTIVITIES

- Ministry or any other national or federal authority, including their regional or local subdivisions  
- National or federal agency/office  
- Regional or local authority  
- Regional or local agency/office  
- Body governed by public law  
- European institution/agency or international organisation  
- General public services  
- Defence  
- Public order and safety  
- Environment  
- Economic and financial affairs  
- Health  
- Housing and community amenities
I.4) Contract award on behalf of other contracting authorities

The contracting authority is purchasing on behalf of other contracting authorities:

☐ yes  ☐ no

(If yes, information on those contracting authorities can be provided in Annex A)

SECTION II: OBJECT OF THE CONTRACT

II.1) DESCRIPTION

II.1.1) Title attributed to the contract by the contracting authority

GLA80814 - Decentralised Energy Framework

II.1.2) Type of contract and location of works, place of delivery or of performance

(Choose one category only - works, supplies or services - which corresponds most to the specific object of your contract or purchase(s))

- ☐ (a) Works
  - ☐ Execution
  - ☐ Design and execution
  - ☐ Realisation, by whatever means of work, corresponding to the requirements specified by the contracting authorities
- ☐ (b) Supplies
  - ☐ Purchase
  - ☐ Lease
  - ☐ Rental
  - ☐ Hire purchase
  - ☐ A combination of these
- ☐ (c) Services
  - Service category No 27
  - Please see Annex C3 for service categories

Main site or location of works  Main place of delivery  Main place of performance

NUTS code UK

II.1.3) The notice involves

☐ A public contract
☐ The establishment of a framework agreement
☐ The setting up of a dynamic purchasing system (DPS)

II.1.3) Information on framework agreement  (if applicable)

- ☐ Framework agreement with several operators
  - Number
  - OR, if applicable, maximum number of participants to the framework agreement envisaged 50
- ☐ Framework agreement with a single operator

Duration of the framework agreement:

Duration in year(s):  or month(s): 42

Justification for a framework agreement, the duration of which exceeds four years:
Estimated total value of purchases for the entire duration of the framework agreement (if applicable; give figures only):

<table>
<thead>
<tr>
<th>Estimated value excluding VAT:</th>
<th>Currency:</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Range: between 1000000.00 and 3500000.00</td>
<td>GBP</td>
</tr>
</tbody>
</table>

Frequency and value of the contracts to be awarded: (if known):

II.1.5) Short description of the contract or purchase(s)
Appointment of Consultants to deliver the Decentralised Energy Framework.

II.1.6) Common procurement vocabulary (CPV)

<table>
<thead>
<tr>
<th>Main object</th>
<th>Main vocabulary</th>
<th>Supplementary vocabulary (if applicable)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional object(s)</td>
<td>71314200</td>
<td>71314300</td>
</tr>
</tbody>
</table>

II.1.7) Contract covered by the Government Procurement Agreement (GPA)

○ yes  ☒ no

II.1.8) Division into lots (for information about lots, use Annex B as many times as there are lots)

☒ yes  ○ no

If yes, tenders should be submitted for (tick one box only)

○ one lot only
○ one or more lots
☒ all lots

II.1.9) Variants will be accepted

○ yes  ☒ no

II.2) QUANTITY OR SCOPE OF THE CONTRACT

II.2.1) Total quantity or scope (including all lots and options, if applicable)
A Framework Agreement under which contracts may be awarded for the supply of Decentralised Energy Services which will be provided in conjunction with the Greater London Authority across the United Kingdom to all public sector bodies.

<table>
<thead>
<tr>
<th>If applicable, estimated value excluding VAT (give figures only):</th>
<th>Currency:</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Range: between 1750000.00 and 3500000.00</td>
<td>GBP</td>
</tr>
</tbody>
</table>

II.2.2) Options (if applicable)

☒ yes  ○ no

If yes, description of these options:
The Framework will be for a total of 42 months, with an option to extend by a further 6 months.

If known, provisional timetable for recourse to these options:
in months: or days: (from the award of the contract)
II.2.3) Information about renewals (if applicable)

This contract is subject to renewal

☐ yes  ☐ no

<table>
<thead>
<tr>
<th>Number of possible renewals (if any):</th>
<th>or Range: between and</th>
</tr>
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<tbody>
<tr>
<td>or</td>
<td></td>
</tr>
</tbody>
</table>

If known, in the case of renewable supplies or service contracts, estimated timeframe for subsequent contracts:

in months: or days: (from the award of the contract)

II.3) DURATION OF THE CONTRACT OR TIME-LIMIT FOR COMPLETION

<table>
<thead>
<tr>
<th>Duration in months: 42</th>
<th>or days: (from the award of the contract)</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Starting</td>
<td>(dd/mm/yyyy)</td>
</tr>
<tr>
<td>Completion</td>
<td>(dd/mm/yyyy)</td>
</tr>
</tbody>
</table>

SECTION III: LEGAL, ECONOMIC, FINANCIAL AND TECHNICAL INFORMATION

III.1) CONDITIONS RELATING TO THE CONTRACT

III.1.1) Deposits and guarantees required (if applicable)

The Authority’s requirements will be set out in the Invitation to Tender documents. A Parent Company Guarantee and/or Performance Bond may be required.

III.1.2) Main financing conditions and payment arrangements and/or reference to the relevant provisions regulating them

The Authority’s requirements will be set out in the Invitation to Tender documents.

III.1.3) Legal form to be taken by the group of economic operators to whom the contract is to be awarded (if applicable)

TfL may consider consortia bids. No specific legal form is required but, if a contract is awarded to a consortium of economic operators, the members of that consortium will be required to form a legal entity before entering into the Framework Agreement(s) and will be required to provide Parent or Directors guarantees or, if not required to form a legal entity, members of a consortium will be required to accept joint and severable liability both to TfL under the Framework Agreement and other contracting authorities awarding contracts under the Framework Agreement.

III.1.4) Other particular conditions to which the performance of the contract is subject (if applicable)

☐ yes  ☐ no

If yes, description of particular conditions

These will be detailed in the Invitation to Tender

III.2) CONDITIONS FOR PARTICIPATION

III.2.1) Personal situation of economic operators, including requirements relating to enrolment on professional or trade registers

Information and formalities necessary for evaluating if requirements are met:

These are detailed in the pre-qualification questionnaire (PQQ).

III.2.2) Economic and financial capacity

<table>
<thead>
<tr>
<th>Information and formalities necessary for evaluating if requirements are met:</th>
<th>Minimum level(s) of standards possibly required (if applicable):</th>
</tr>
</thead>
</table>
Specific information shall be requested in a PQQ. Interested parties should note that they be required to supply copies of two years audited accounts. These are detailed in the PQQ.

### III.2.3) Technical capacity

<table>
<thead>
<tr>
<th>Information and formalities necessary for evaluating if requirements are met:</th>
<th>Minimum level(s) of standards possibly required (if applicable):</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specific information shall be requested in the PQQ.</td>
<td></td>
</tr>
</tbody>
</table>

### III.2.4) Information about reserved contracts (if applicable)

- The contract is restricted to sheltered workshops
- The execution of the contract is restricted to the framework of sheltered employment programmes

### III.3) CONDITIONS SPECIFIC TO SERVICES CONTRACTS

#### III.3.1) Execution of the service is reserved to a particular profession

- yes  
- no

If yes, reference to the relevant law, regulation or administrative provision:

#### III.3.2) Legal entities should indicate the names and professional qualifications of the staff responsible for the execution of the service

- yes  
- no

### SECTION IV: PROCEDURE

#### IV.1) TYPE OF PROCEDURE

<table>
<thead>
<tr>
<th>Open</th>
<th>Restricted</th>
</tr>
</thead>
</table>

- Accelerated restricted

<table>
<thead>
<tr>
<th>Justification for the choice of accelerated procedure:</th>
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</table>

- Negotiated

<table>
<thead>
<tr>
<th>Candidates have already been selected</th>
</tr>
</thead>
</table>

- yes  
- no

If yes, provide names and addresses of economic operators already selected under Section VI.3) Additional information

<table>
<thead>
<tr>
<th>Accelerated negotiated</th>
</tr>
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</table>

<table>
<thead>
<tr>
<th>Justification for the choice of accelerated procedure:</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Competitive dialogue</th>
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</table>

#### IV.1.2) Limitations on the number of operators who will be invited to tender or to participate (restricted and negotiated procedures, competitive dialogue)

<table>
<thead>
<tr>
<th>Envisaged number of operators</th>
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<tr>
<th>OR Envisaged minimum number 40</th>
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</table>

and, if applicable, maximum number 80
Objective criteria for choosing the limited number of candidates:

IV.2) AWARD CRITERIA

IV.2.1) Award criteria *(please tick the relevant box(es))*

☐ Lowest price

OR

☐ The most economically advantageous tender in terms of

☐ the criteria stated below (the award criteria should be given with their weighting or in descending order of importance where weighting is not possible for demonstrable reasons)

☐ the criteria stated in the specifications, in the invitation to tender or to negotiate or in the descriptive document

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Weighting</th>
<th>Criteria</th>
<th>Weighting</th>
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<td>1.</td>
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<td>5.</td>
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<td>10.</td>
<td></td>
</tr>
</tbody>
</table>

IV.2.2) An electronic auction will be used

☐ yes ☐ no

If yes, additional information about electronic auction *(if appropriate)*

IV.3) ADMINISTRATIVE INFORMATION

IV.3.1) File reference number attributed by the contracting authority *(if applicable)*

GLA80814

IV.3.2) Previous publication(s) concerning the same contract

☐ yes ☐ no

If yes,

☐ Prior information notice ☐ Notice on a buyer profile

Notice number in OJ: 2016/S 033-053397 of 17/02/2016 *(dd/mm/yyyy)*

☐ Other previous publications *(if applicable)*

IV.3.3) Conditions for obtaining specifications and additional documents *(except for a DPS) or descriptive document *(in the case of a competitive dialogue)*

| Time limit for receipt of requests for documents or for accessing documents |
|-----------------------------|-----------------------------|
| Date: *(dd/mm/yyyy)*        | Time:                       |

Payable documents

☐ yes ☐ no

If yes, price *(give figures only)*:

Currency:

Terms and method of payment:
IV.3.4) Time-limit for receipt of tenders or requests to participate
Date: 01/08/2016  (dd/mm/yyyy)  Time: 12:00

IV.3.5) Date of dispatch of invitations to tender or to participate to selected candidates (if known) (in the case of restricted and negotiated procedures, and competitive dialogue)
Date:  

IV.3.6) Language(s) in which tenders or requests to participate may be drawn up
☐ Any EU official language
☐ Official EU language(s):

ES  CS  DA  DE  ET  EL  EN  FR  IT  LV  LT  HU  MT  NL  PL  PT  SK  SL  FI  SV  BG  GA  RO

Other:

SECTION VI: COMPLEMENTARY INFORMATION

VI.1) THIS IS A RECURRENT PROCUREMENT (if applicable)
☐ yes  ☐ no
If yes, estimated timing for further notices to be published:

VI.2) CONTRACT RELATED TO A PROJECT AND/OR PROGRAMME FINANCED BY EU FUNDS
☒ yes  ☐ no
If yes, reference to project(s) and/or programme(s): ERDF - OC23R15P0016

VI.3) ADDITIONAL INFORMATION (if applicable)
The Contracting Authority expressly reserves the right (i) not to award any contract as a result of the procurement process commenced by publication of this notice; and (ii) to make whatever changes it may see fit to the content and structure of the tendering competition; and in no circumstances will the Contracting Authority be liable for any costs incurred by the candidates. If the Contracting Authority decides to enter into a Framework Agreement with the successful supplier, this does not mean that there is any guarantee of subsequent contracts being awarded. Any expenditure, work or effort undertaken prior to contract award is accordingly a matter solely for the commercial judgement of potential suppliers. Any orders placed under this Framework Agreement will form a separate contract under the scope of this Framework between the supplier and the specific requesting other contracting body. The Contracting Authority and other contracting bodies utilising the Framework reserve the right to use any electronic portal during the life of the agreement.

The value provided in Section II.1.4 is only an estimate. We cannot guarantee to suppliers any business through this framework agreement.

a) Please note all Economic Operators are required to express their interest by registration on: https://eprocurement.tfl.gov.uk/epps/home.do
Failure to do so may invalidate your application. After registering you should look for the Opportunity "GLA80814 Decentralised Energy Framework". Economic operators interested in being considered for this opportunity must express interest by means of completing the pre-qualification questionnaire detailing their capabilities.
b) Expressions of interest must be received via the portal before the closing date/time as stated in IV.3.4. Transport for London (TfL) reserve the right not to consider expressions of interest received after the closing date/time or received by means other than the portal.
c) TfL is a complex organisation operating both as an executive agency of the Greater London Authority (GLA) under the direction of the Mayor of London and as provider of transport services.
Additionally there is a section on TfL reserving the right to disqualify the following:
TfL reserves the right at any stage to reject or disqualify or revise the pre-qualified status of any Tenderer who:
1. Provides information or confirmations which later prove to be untrue or incorrect; and/or
2. Does not submit a tender in accordance with the requirements of this ITT or as directed by TfL during the procurement process; and/or
3. Fulfils any one or more of the criteria detailed in Regulation 26 of the Public Contracts Regulations 2015. The services may be provided to TfL and/or its subsidiaries. TfL wish to establish a framework agreement for use by the following UK public sector bodies (and any future successors to these organisations).

Greater London authority.
Greater London authority group.
All London Borough Councils
All Local Authorities in the United Kingdom
All Educational Establishments within the UK

Framework agreement(s) may be awarded to the successful economic operators by any part of TfL and/or any of its subsidiaries. Or any of the organisations listed above.

d) Further information on TfL may be found at www.tfl.gov.uk/procurement

Further information about the GLA may be found at ttp://www.london.gov.uk/

e) The awarding authority reserves the right to withdraw from the procurement process and/or not to award any contract as a result of the competition called by this notice and the awarding authority shall not be liable for any costs or expenses incurred by any Economic Operators in considering and/or responding to the procurement process.

f) All discussions and meetings will be conducted in English.

g) Tenders and supporting documents must be priced in GBP and all payments under the contract will be made in sterling.

h) TfL may interview any or all economic operators who express an interest in tendering for this work.

i) Any framework agreement awarded may be extended for further periods up to a maximum duration of 42 months at the discretion of the awarding authority.

j) The value stated at II.1.3) and II.2.1) is the best estimate of TfL based on combined historical and proposed usage. This could change significantly depending upon budgetary constraints and/or the usage by any other Authority listed above.

The Contracting Authority expressly reserves the right (i) not to award any contract as a result of the procurement process commenced by publication of this notice; and (ii) to make whatever changes it may see fit to the content and structure of the tendering competition; and in no circumstances will the Contracting Authority be liable for any costs incurred by the tenderers. If the Contracting Authority decides to enter into a Framework Agreement with the successful supplier, this does not create any guarantee of subsequent contracts being awarded. Any expenditure, work or effort undertaken prior to contract award is accordingly a matter solely for the commercial judgement of potential suppliers. Any orders placed under this Framework Agreement will form a separate contract under the scope of this Framework between the supplier and the specific requesting other contracting body. The Contracting Authority and other contracting bodies utilising the Framework reserve the right to use any electronic portal during the life of the agreement.

VI.4) PROCEDURES FOR APPEAL

VI.4.1) Body responsible for appeal procedures

Official name: Transport for London
Postal address: Commercial Services, 16th Floor Windsor House, 42-50 Victoria Street, London
Town: London
Country: United Kingdom
Email: 

Internet address (URL):

Body responsible for mediation procedures (if applicable)

Official name: Transport for London
Postal address: Commercial Services, 16th Floor Windsor House, 42-50 Victoria Street, London
Town: London
Country: United Kingdom

Telephone: SW1H 0TL
Fax: 

National ID: 
VI.4.2) Lodging of appeals (please fill heading VI.4.2 OR if need be, heading VI.4.3)

Precise information on deadline(s) for lodging appeals:
TfL will incorporate a standstill period of at least 10 calendar days when information on the award of the contract is communicated to tenderers. This period allows unsuccessful tenderers to seek further debriefing from TfL before the contract is entered into. Applications have two working days from notification of the award decision to request additional debriefing and that information has to be provided a minimum of three working days before expiry of the standstill period. Such additional information should be requested from the address in I.1 above. If an appeal regarding the award of a contract has not been successfully resolved, the Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland). Any such action must be brought promptly (generally within three months). If a contract has not been entered into, the court may order the setting aside of the award decision or order the authority to amend any document and may award damages. If a contract has been entered into, the court may only award damages.

VI.4.3) Service from which information about the lodging of appeals may be obtained

Official name: Transport for London
Postal address: Commercial Services, 16th Floor Windsor House, 42-50 Victoria Street, London
Town: London
Country: United Kingdom
Telephone:
Fax:
Email:
Internet address (URL):

VI.5) DATE OF DISPATCH OF THIS NOTICE:
28/06/2016 (dd/mm/yyyy)

ANNEX A
ADDITIONAL ADDRESSES AND CONTACT POINTS

IV) ADDRESS OF THE OTHER CONTRACTING AUTHORITY ON BEHALF OF WHICH THE CONTRACTING AUTHORITY IS PURCHASING

Official name: Greater London Authority
Postal address: City Hall Queens Walk
Town: London
Country: United Kingdom
Postal code: SE1 2AA

ANNEX B (1)
INFORMATION ABOUT LOTS
LOT NO 1 TITLE Technical

1) SHORT DESCRIPTION

2) COMMON PROCUREMENT VOCABULARY (CPV)
### Main vocabulary

<table>
<thead>
<tr>
<th>Main object</th>
<th>71314200</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional object(s)</td>
<td>71314300</td>
</tr>
</tbody>
</table>

### 3) QUANTITY OR SCOPE

Experience of medium to large scale decentralised energy (DE) project engineering and economics centred on heat networks supplied from combined heat and power (CHP), waste and environmental heat sources including:

- in-depth knowledge of a range of DE technologies and issues, including the performance, design, control and operation of systems from fuel supply and generation to energy distribution and supply incorporating end user systems,
- preparation of preliminary and detailed feasibility studies and options appraisal including:
- energy load determination and evaluation, energy load consolidation and DE option assessment,
- project costing, technical and preliminary financial modelling,
- preparation of the technical input to and preparation of outline business cases,
- understanding of financial and commercial aspects and issues for DE projects,
- working in an advisory role,
- expertise in relevant technology specialisms,
- expertise in energy related ICT, including, but not limited to demand side management/response, SMART technologies, energy mapping.

Understanding of:
- the relevant national and London energy regulation and policy,
- project managing individual DE projects through to market delivery.

### 4) INDICATION ABOUT DIFFERENT DATE FOR DURATION OF CONTRACT OR STARTING/COMPLETION (if applicable)

<table>
<thead>
<tr>
<th>Duration in months: or days:</th>
<th>(from the award of the contract)</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Starting</td>
<td>(dd/mm/yyyy)</td>
</tr>
<tr>
<td>OR Completion</td>
<td>(dd/mm/yyyy)</td>
</tr>
</tbody>
</table>

### 5) ADDITIONAL INFORMATION ABOUT LOTS

#### ANNEX B (2)

**INFORMATION ABOUT LOTS**

**LOT NO 2 TITLE Commercial and Finance**

### 1) SHORT DESCRIPTION


### 2) COMMON PROCUREMENT VOCABULARY (CPV)

<table>
<thead>
<tr>
<th>Main object</th>
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<tbody>
<tr>
<td>Additional object(s)</td>
<td>71314300</td>
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</tbody>
</table>
Commercial Experience in:
— developing business cases and business plans for DE projects,
— structuring templates for project delivery,
— providing commercial advise to private and public sector clients in negotiating key agreements,
— assessing different delivery vehicles and ownership structures, such as Public Private Partnership (PPP) options — Special Purpose Vehicle (SPV) and Joint Venture (JV) structures,
— producing early project commercial documentation (including risk registers) and agreements,
— working with financial advisors in providing guidance on possible funding sources, including maintaining relationships with banks and investment boutiques,
— in-depth knowledge of energy markets, energy trading and negotiations.

Financial Experience in:
— providing support in developing the financial sections of business cases and business plans,
— building and running energy project financial models for a range of private and public entities including Special Purpose Vehicle (SPV) and Joint Venture (JV) structures,
— developing alternative entity structures,
— fund structuring and developing alternative funding solutions,
— leading the negotiations of funding packages with banks and other financial institutions for private, public and European structural funds,
— preparing the appropriate procurement documentation to take the project to market, to include the Project Information Memorandum (PIM),
— State Aid requirements in the context of funding energy projects,
— providing guidance on tax and accounting,
— tax strategies for various entity structures likely to be encountered during the course of this project.

<table>
<thead>
<tr>
<th>If applicable, estimated value excluding VAT (give figures only):</th>
<th>Currency:</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Range: between and</td>
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</tbody>
</table>

4) INDICATION ABOUT DIFFERENT DATE FOR DURATION OF CONTRACT OR STARTING/COMPLETION (if applicable)

<table>
<thead>
<tr>
<th>Duration in months:</th>
<th>or days:</th>
<th>(from the award of the contract)</th>
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</thead>
<tbody>
<tr>
<td>OR Starting</td>
<td>(dd/mm/yyyy)</td>
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<tr>
<td>Completion</td>
<td>(dd/mm/yyyy)</td>
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</table>

5) ADDITIONAL INFORMATION ABOUT LOTS

ANNEX B (3)
INFORMATION ABOUT LOTS
LOT NO 3 TITLE Legal

1) SHORT DESCRIPTION

2) COMMON PROCUREMENT VOCABULARY (CPV)

<table>
<thead>
<tr>
<th>Main object</th>
<th>Main vocabulary</th>
<th>Supplementary vocabulary (if applicable)</th>
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<tbody>
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<td></td>
</tr>
<tr>
<td>Additional object(s)</td>
<td>71314300</td>
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</tbody>
</table>
3) QUANTITY OR SCOPE
Experience in:
— structuring commercial documentation for energy projects, in particular decentralised energy heat and power projects,
— the distribution and mitigation of risk, both at the pre-operational and operational stages,
— negotiation of key agreements,
— advice on the relevant electricity market and regulatory systems applicable to decentralised energy projects, including matters of market access and licensing,
— advising on public procurement processes and procurement options under the relevant EU regulations,
— advising on the acquisition of land rights and access to highways, wayleaves and leasing arrangements and access to premises relevant to the development and operation of heat networks and heat sources,
— advising on and drafting the legal structures for the introduction of loan and equity finance to projects, including energy related projects and SPVs.

If applicable, estimated value excluding VAT (give figures only):  
Currency:

OR Range: between and  
Currency:

4) INDICATION ABOUT DIFFERENT DATE FOR DURATION OF CONTRACT OR STARTING/COMPLETION (if applicable)

Duration in months: or days: (from the award of the contract)
OR Starting (dd/mm/yyyy)
Completion (dd/mm/yyyy)

5) ADDITIONAL INFORMATION ABOUT LOTS

ANNEX B (4)
INFORMATION ABOUT LOTS
LOT NO 4 TITLE Strategic

1) SHORT DESCRIPTION
Provision of Strategic Consultants for Decentralised Energy Projects.

2) COMMON PROCUREMENT VOCABULARY (CPV)

<table>
<thead>
<tr>
<th>Main object</th>
<th>Main vocabulary</th>
<th>Supplementary vocabulary (if applicable)</th>
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<tr>
<td>Additional object(s)</td>
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</tr>
</tbody>
</table>

3) QUANTITY OR SCOPE
Experience in medium to large scale DE projects, to include:
— experience as a problem solver,
— knowledge of DE technology and issues,
— preparation of energy strategies and energy masterplans,
— providing advice and support on the permitting and planning issues,
— understanding and knowledge of one or more of the following:
— financial and commercial aspects and issues for DE projects,
— the relevant energy regulation, markets and policy for DE and CHP in the UK and London,
— providing technical handholding support to the public sector,
— co-ordinating and engaging stakeholder groups,
— consumer engagement.

<table>
<thead>
<tr>
<th>If applicable, estimated value excluding VAT (give figures only):</th>
<th>Currency:</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Range: between and</td>
<td>Currency:</td>
</tr>
</tbody>
</table>

4) INDICATION ABOUT DIFFERENT DATE FOR DURATION OF CONTRACT OR STARTING/COMPLETION (if applicable)

<table>
<thead>
<tr>
<th>Duration in months: or days: (from the award of the contract)</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR Starting (dd/mm/yyyy)</td>
</tr>
<tr>
<td>Completion (dd/mm/yyyy)</td>
</tr>
</tbody>
</table>

5) ADDITIONAL INFORMATION ABOUT LOTS

Annex C1 — General procurement
SERVICE CATEGORIES REFERRED TO IN SECTION II: OBJECT OF THE CONTRACT
Directive 2004/18/EC

<table>
<thead>
<tr>
<th>Category No [1]</th>
<th>Subject</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Maintenance and repair services</td>
</tr>
<tr>
<td>2</td>
<td>Land transport services [2], including armoured car services, and courier services, except transport of mail</td>
</tr>
<tr>
<td>3</td>
<td>Air transport services of passengers and freight, except transport of mail</td>
</tr>
<tr>
<td>4</td>
<td>Transport of mail by land [3] and by air</td>
</tr>
<tr>
<td>5</td>
<td>Telecommunications services</td>
</tr>
<tr>
<td>6</td>
<td>Financial services: (a) Insurance services (b) Banking and investment services [4]</td>
</tr>
<tr>
<td>7</td>
<td>Computer and related services</td>
</tr>
<tr>
<td>8</td>
<td>Research and development services [5]</td>
</tr>
<tr>
<td>9</td>
<td>Accounting, auditing and bookkeeping services</td>
</tr>
<tr>
<td>10</td>
<td>Market research and public opinion polling services</td>
</tr>
<tr>
<td>11</td>
<td>Management consulting services [6] and related services</td>
</tr>
<tr>
<td>12</td>
<td>Architectural services; engineering services and integrated engineering services; urban planning and landscape engineering services; related scientific and technical consulting services; technical testing and analysis services</td>
</tr>
<tr>
<td>13</td>
<td>Advertising services</td>
</tr>
<tr>
<td>14</td>
<td>Building-cleaning services and property management services</td>
</tr>
<tr>
<td>15</td>
<td>Publishing and printing services on a fee or contract basis</td>
</tr>
<tr>
<td>16</td>
<td>Sewage and refuse disposal services; sanitation and similar services</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Category No [7]</th>
<th>Subject</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td>Hotel and restaurant services</td>
</tr>
<tr>
<td>18</td>
<td>Rail transport services</td>
</tr>
<tr>
<td>19</td>
<td>Water transport services</td>
</tr>
<tr>
<td>Category No [7]</td>
<td>Subject</td>
</tr>
<tr>
<td>----------------</td>
<td>--------------------------------------------------------------</td>
</tr>
<tr>
<td>20</td>
<td>Supporting and auxiliary transport services</td>
</tr>
<tr>
<td>21</td>
<td>Legal services</td>
</tr>
<tr>
<td>22</td>
<td>Personnel placement and supply services [8]</td>
</tr>
<tr>
<td>23</td>
<td>Investigation and security services, except armoured car services</td>
</tr>
<tr>
<td>24</td>
<td>Education and vocational education services</td>
</tr>
<tr>
<td>25</td>
<td>Health and social services</td>
</tr>
<tr>
<td>26</td>
<td>Recreational, cultural and sporting services [9]</td>
</tr>
<tr>
<td>27</td>
<td>Other services</td>
</tr>
</tbody>
</table>

1. Service categories within the meaning of Article 20 and Annex IIA to Directive 2004/18/EC
2. Except for rail transport services covered by category 18.
3. Except for rail transport services covered by category 18.
4. Except financial services in connection with the issue, sale, purchase or transfer of securities or other financial instruments, and central bank services.
Also excluded: services involving the acquisition or rental, by whatever financial procedures, of land, existing buildings, or other immovable property or concerning rights thereon; nevertheless, financial services supplied at the same time as, before or after the contract of acquisition or rental, in whatever form, shall be subject to this Directive.
5. Except research and development services other than those where the benefits accrue exclusively to the contracting authority for its use in the conduct of its own affairs on condition that the service provided is wholly remunerated by the contracting authority.
6. Except arbitration and conciliation services
7. Service categories within the meaning of Article 21 and Annex IIB of Directive 2004/18/EC
8. Except employment contracts.
9. Except contracts for the acquisition, development, production or co-production of program material by broadcasters and contracts for broadcasting time.