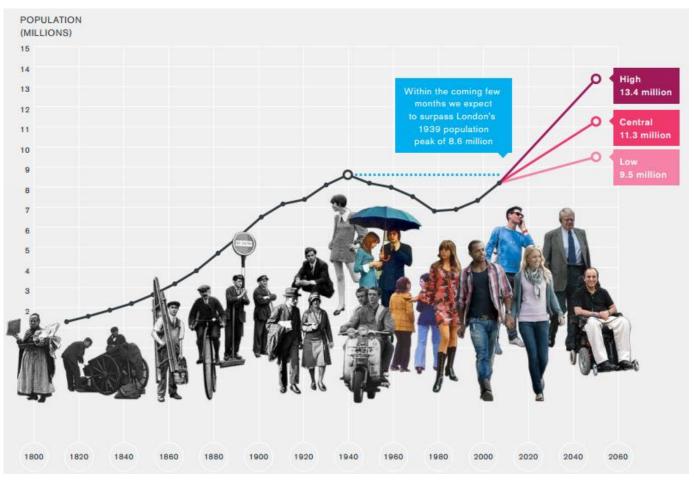


WHY NOW?



AN INCREASING POPULATION

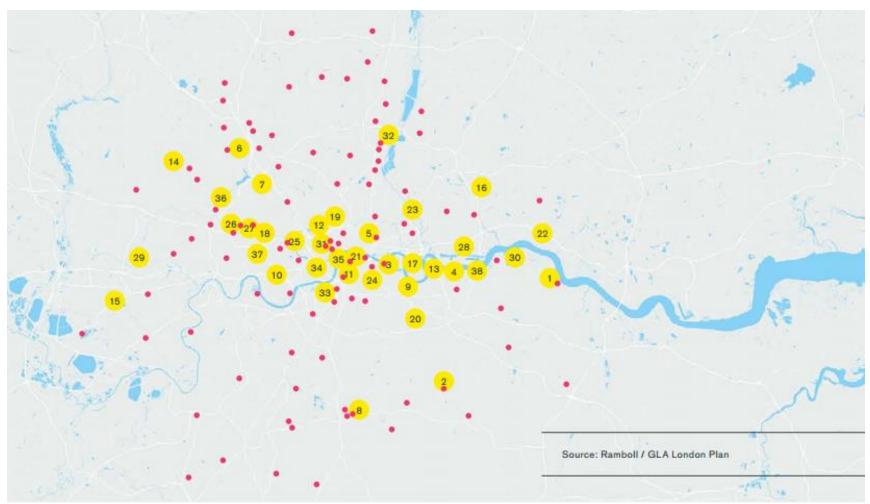


Increased development

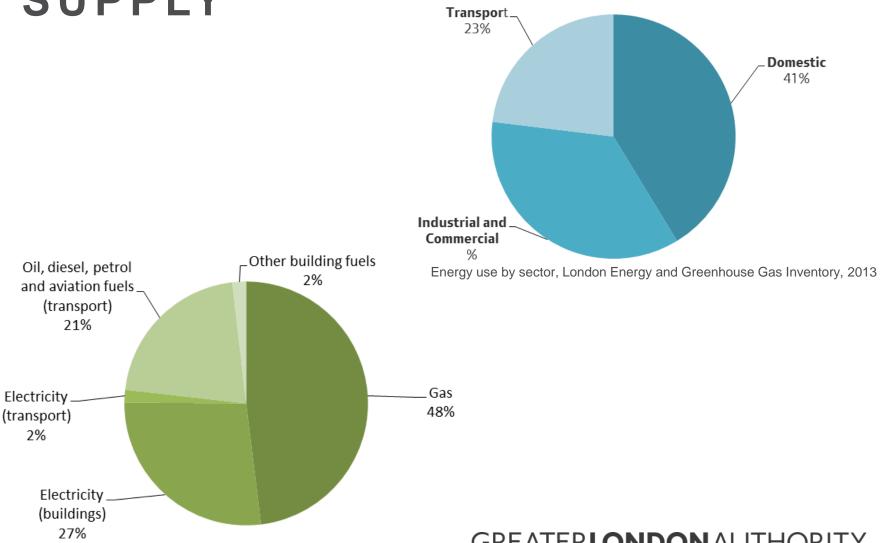
Increased energy demand

Increased price of fossil fuels

IMPACTING THE ELECTRICITY GRID



IMPACTING HEATING AND FUEL SUPPLY



Energy use by fuel, London Energy and Greenhouse Gas Inventory, 2013

THE ENERGY TRILEMMA

60% reduction in CO₂ emissions in London by 2025

80% reduction nationally by 2050

56% gas imported

Power station construction

25% of London's energy supply from local sources by 2025

Air quality Low carbon **163,000** jobs **Energy** trilemma Consumer energy bills Affordable Secure and cost and reliable effective Fuel poverty – 10% in London

WHAT CHOICES?



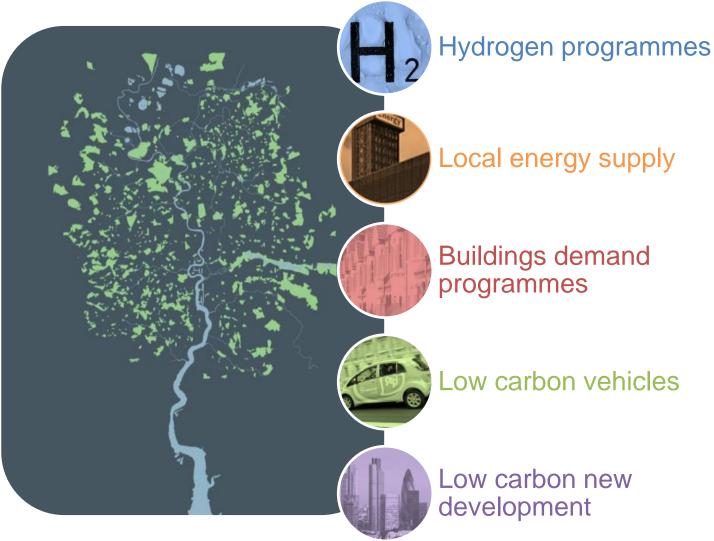
ENERGY CHOICES

Heat supply Power supply Transport supply Buildings demand GREATER LONDON AUTHORITY

WHAT ARE WE DOING?



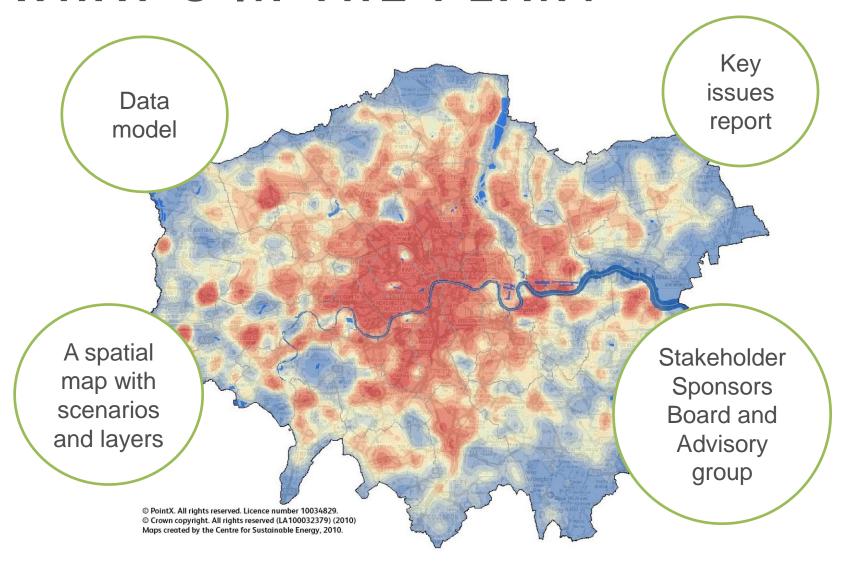
LONDON PROGRAMMES



THE LONDON ENERGY PLAN

"The first spatial mapping of London's energy demand, supply and infrastructure to 2050"

WHAT'S IN THE PLAN?





Thank you

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